

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. April 26, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati
Address of principal office 1227
Postal Code
8. (632) 8836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common Shares	215,284,587	None
Corporate Retail Bonds	-	Php4 Billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item No. 9

Participation in Tender Offer to Acquire Common Shares of Metro Pacific Investments Corporation ("MPIC")

GT Capital Holdings, Inc. ("GT Capital"), together with Metro Pacific Holdings, Inc., Mit-Pacific Infrastructure Holdings and MIG Holdings Incorporated (the "Bidders"), will make a tender offer to acquire all outstanding common shares of MPIC, other than those owned by the Bidders and the

qualifying common shares of the directors, at a tender offer price of Four and 63/100 Pesos (Php4.63) per share. Should the tender offer be successful, GT Capital's stake in MPIC will increase from 17.1% up to a maximum of 20%.

More information is contained in GT Capital's disclosure via PSE Disclosure Form 4-31 (Press Release). The Tender Offer Report shall be disclosed at the appropriate time.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer

April 26, 2023
Date



RENEE LYNN MICIANO-ATIENZA
Vice President
Head, Legal and Compliance